## APOLLO GLOBAL CAPITAL, INC. (APL)

## Details of Realignment a Portion of the Proceeds of APL's Follow-On Offering

## a. Original Use of Proceeds and Amounts Actually Used

| Original Proceeds Allocation and Amount  | Amount<br>Allocated<br>USD | Conversion in PHP      | Amount Actually<br>Used<br>PHP | Balance/<br>Unused Proceeds |
|--|----------------------------|------------------------|--------------------------------|-----------------------------|
| Oil Spill Response<br>Equipment Platform<br>including boat                     | \$ 900,000.00              | ₱45,056,698.01         | <del>₱</del> 22,607,894.79     | <del>₱</del> 22,448,803.22  |
| Oil spill response<br>Boat Option A  | \$109,387.40               | ₱5,476,281.16          |                                |                             |
| Pollution Prevention Curtain (2 m x 2 m x 60 m) with flotation frame and winch | \$31,960.00                | <b>₱</b> 1,600,013.41  | <b>₽</b> 4,450,000.00          | <del>\$</del> 2,626,294.57  |
| TOTAL  | \$ 1,041,347.40            | <b>₱</b> 52,132,992.58 | <b>₽</b> 27,057,894.79         | <b>₽</b> 25,075,097.79      |

## b. Allocation of Unused Proceeds

| Allocation of Unused Proceeds            | Amount PHP             |  |
|--|------------------------|--|
| Acquisition of Ball Mill Production Line | <b>₽</b> 22,075,097.79 |  |
| Trucking and Logistics                   | ₱3,000,000.00          |  |
| Total                                    | ₱25,075,097.79         |  |