C05965-2021

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 31, 2021

2. SEC Identification Number

A199806865

3. BIR Tax Identification No.

005-301-677

4. Exact name of issuer as specified in its charter

APOLLO GLOBAL CAPITAL, INC. (Formerly, YEHEY! CORPORATION)

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

Unit 504, Galleria Corporate Center, EDSA corner Ortigas Ave., Brgy. Ugong Norte, Quezon City
Postal Code
1110

8. Issuer's telephone number, including area code

(632) 8532 8654

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	292,686,349,297	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Apollo Global Capital, Inc. APL

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure			
Follow-on Offering (FOO) Net Proceeds and Use of Proceeds			
Background/Description of the Disclosure			
We refer to the completed offering by Apollo Global Capital, inc. (APL) of 12,350,000,000 common shares priced at ₱0.08 per share (the "Offer"). The total number of shares sold during the offer period was 12,350,000,000 common shares.			
The net proceeds from the Offer amounted to P965,347,174.89, higher than the estimated net proceeds indicated in the Use of Proceeds section of the Prospectus relating to the Offer of P957,338,500.00.			
The difference of P8,008,674.89 is accounted for by lower actual regulatory fees, professional fees, listing fees and other FOO-related expenses than the amounts estimated in the Prospectus. Such amount will be used for professional fees for predictive maintenance and sustained engineering for MB Siphon 1 and all marine equipment.			
Other Relevant Information			
None.			
Filed on behalf by:			
Name	Kristina Joyce Caro-Gañgan		
Designation	Corporate Secretary		