



NOTICE

Subject	Apollo Global Capital, Inc.: Share-for-Share Swap and Debt-to-Equity Conversion – Additional Listing
Company Name	Apollo Global Capital, Inc.

Security Details

Type of Security	Stock Symbol	Par Value	
Common Shares	APL	Php0.01	

Type of Transaction(s)	Share-for-Share Swap and Debt-to-Equity Conversion
Date of PSE Approval	Jun 23, 2021
Transaction Ratio (if applicable)	Swap: 58,848 APL common shares for every 1 JDVC Resources Corporation ("JDVC") common share
Transaction Value	Php2,525,363,492.20

Details of the Transaction

Subscriber	Consideration	Transaction Price	Stock Symbol	Number of Shares Issued
Hyung Rae Doo	1,822,368 JDVC Common Shares	Php0.01	APL	109,065,080,064
Napoleon M. de Leon Jr.	772,373 JDVC Common Shares	Php0.01	APL	46,224,979,304
Lloyd Reagan C. Taboso	776,500 JDVC Common Shares	Php0.01	APL	46,471,972,000
Daniel Chua Go	762,499 JDVC Common Shares	Php0.01	APL	45,634,040,152
Joanna B. Co	Conversion of debt amounting to Php 51,402,777.00	Php0.01	APL	5,140,277,777

Lock-up Details (if applicable)

Duration of Lock-up	-
Applicable Lock-up Rule	-
Escrow Agent	-
Date of Execution of Escrow Agreement	N/A

Details of the Mandatory Lock-up

Name of Shareholder	No. of Shares	Stock Symbol	Percentage	
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Details of the Voluntary Lock-up (if applicable)

Name of Shareholder	No. of Shares	Stock Symbol	Percentage	
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Shares to be Listed

Stock Symbol	No. of Shares	
APL	252,536,349,297	

Tradable Shares

Stock Symbol	No. of Shares	
APL	252,536,349,297	

Listing Date	Aug 11, 2021
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Adjustments**Issued Shares (if applicable)**

Type of Security / Stock Symbol	Before	After	
APL	280,336,349,297	280,336,349,297	

Outstanding Shares (if applicable)

Type of Security / Stock Symbol	Before	After	
APL	280,336,349,297	280,336,349,297	

Listed Shares

Type of Security / Stock Symbol	Before	After	
APL	27,800,000,000	280,336,349,297	

Other Relevant Information

Share-for-Share Swap Transaction

On February 17, 2017, the Board of Directors of Apollo Global Capital, Inc. (“APL” or the “Company”) approved the subscription to a total of 247,396,071,520 common shares (the “Swap Shares”) of the Company by Hyung Rae Doo, Napoleon M. de Leon, Lloyd Reagan C. Taboso and Daniel Chua Go (collectively, the “Subscribers”) in exchange for shares of stock owned by the Subscribers in JDVC Resources Corporation.

The Swap Shares were issued out of the increase in APL’s authorized capital stock, which was approved by the Securities and Exchange Commission (“SEC”) on October 9, 2017.

Please refer to the relevant disclosures of the Company on the following dates:

1. C00904-2017 dated February 20, 2017;
2. C00905-2017 dated February 20, 2017;
3. C01151-2017 dated March 1, 2017; and
4. C06106-2017 dated October 11, 2017.

Debt-to-Equity Conversion

On February 20, 2019, the Board of Directors of the Company authorized the Company to enter into a Convertible Loan Agreement with Ms. Joanna B. Co in the amount of Php 50,000,000.00.

Further, on September 11, 2019, the Board approved the conversion of the above loan to 5,140,277,777 APL common shares.

For further information regarding the Conversion Shares, please refer to the relevant disclosures of the Company on the following dates:

1. C01026-2019 dated February 20, 2019; and
2. C06284-2019 dated September 11, 2019.

As of August 9, 2021, the Company has complied with the applicable requirements of the Exchange for the listing of the Swap Shares and Conversion Shares including, among others, the submission of the sworn Corporate Secretary’s Certification attesting that the Conversion Shares shall be duly lodged with the Philippine Depository & Trust Corp. (“PDTC”) and shall be made available in the PDTC system on the scheduled listing date.

The number of APL’s listed shares will be accordingly adjusted on the listing date.

For your information and guidance.

Filed on behalf by:

Name	Norberto Moreno Jr.
Designation	Listings Department