

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 11, 2019
2. SEC Identification Number  
A199806865
3. BIR Tax Identification No.  
005-301-677
4. Exact name of issuer as specified in its charter  
APOLLO GLOBAL CAPITAL, INC. (Formerly, YEHEY! CORPORATION)
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Unit 504, Galleria Corporate Center, EDSA corner Ortigas Ave., Brgy. Ugong Norte,  
Quezon City  
Postal Code  
1110
8. Issuer's telephone number, including area code  
(632) 532 8654
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	275,196,071,520

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Apollo Global Capital, Inc.

## APL

### PSE Disclosure Form 4-30 - Material Information/Transactions

**References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Board approval of conversion to equity under the Convertible Loan Agreement dated 20 February 2019

#### Background/Description of the Disclosure

The Company and Joanna B. Co. (the "Lender") executed a Convertible Loan Agreement dated 20 February 2019 (the "Agreement"), pursuant to which the Lender extended to the Company a loan in the amount of Php50,000,000.00 (the "Loan") with interest at the rate of 5% per annum and to mature on the 24th month from the date of the Agreement (the "Maturity Date").

Under the terms of the Agreement, the Lender has the right to convert the Loan to equity of the Company at par value thereof (Php0.01 per share) at any time up to and including the 10th Business Day before the Maturity Date.

On 11 September 2019, the Lender delivered to the Company a written notice of the Lender's exercise of her conversion right.

On 11 September 2019, the Board approved the conversion of the principal amount of the Loan and interest accrued thereon to an aggregate of 5,140,277,777 shares.

The number of shares to which the loan will be converted, as indicated in the Company's disclosure to the Exchange dated 22 February 2019, of 5,000,000,000 shares should be clarified to cover only the principal amount of the loan as the amount of accrued interest up to the date of exercise of the conversion right could not yet be determined as of the date of such disclosure. The conversion of the accrued interest will entitle the Lender to an additional 140,277,777 common shares of the Company, computed as follows:  $[(50,000,000 \times 0.05) \times 202/360 \text{ days}] / 0.01$ .

After the conversion of the Loan and the accrued interest to 5,140,277,777 shares, the resulting total issued and outstanding shares of the Company is 280,336,349,297 shares.

Please see below changes in the Company's capital stock as a result of the conversion:

Total issued and outstanding shares before conversion: 275,196,071,520

Number of shares to be issued as a result of the conversion: 5,140,277,777

Total issued and outstanding shares after conversion: 280,336,349,297

Percentage of shares issued to total outstanding shares post-conversion: 1.8336%

No change in directors or management of the Company is anticipated as a result of the conversion.

#### Other Relevant Information

The disclosure was amended to clarify the number of shares issued as a result of the exercise of the conversion right in relation to the Company's disclosure to the Exchange dated 22 February 2019.

**Filed on behalf by:**

<b>Name</b>	Kristina Joyce Caro-Gañan
<b>Designation</b>	Corporate Secretary